

## Executive Summary

The financial crisis started in mid 2008 is still giving racing industry negative impacts and the pace of recovery is quite different from countries.

The most severely affected sector was breeding, and the total number of foals in 2010 was about 109,000 down by 7.1% from the previous year.

Betting turnover and prize money were also affected by the financial crisis but they only

showed a slight decline in real terms, by 1.4% and 1.6% respectively, much better situation than breeding sector.

Generally speaking, countries in Asia (including Australia, New Zealand and South Africa) were relatively in good shape in all racing indicators and this reflects the world economic trend in which Asian countries are becoming driving force to push up overall world production.

## Racing figures

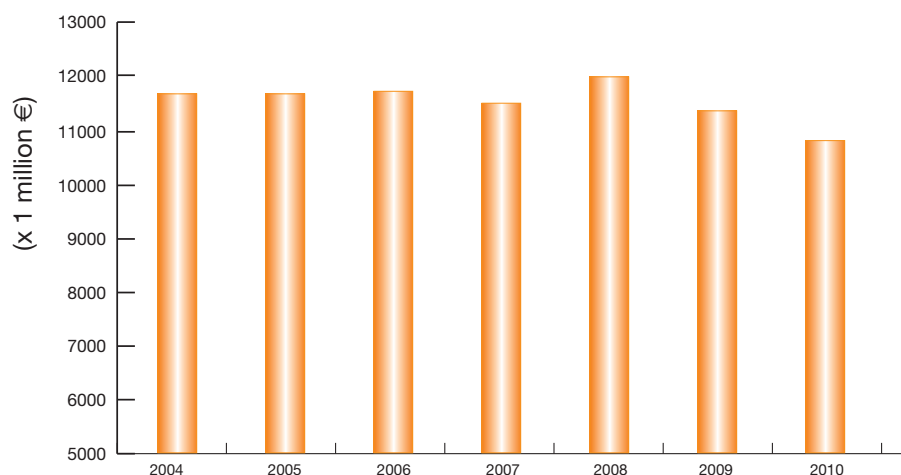
### Number of foals

The number of thoroughbred foals in 2010 was approximately 109,000, a sharp decline by 7.1% from 2009 and 11.3% compared with 2008 figure.

Main factor of this decline was due to smaller production in major breeding countries especially in US, Ireland, UK and New Zealand which represent more than 40% of the world production.

The United States, the biggest breeding country in the world representing more than a quarter of the world production, reduced almost by 4,000 foals to 27,800, and Ireland, the third biggest, reduced by more than 25% of the production, coming down from 10,200 to 7,600 foals.

On the other hand, Australia, the second biggest production in the world increased by more than 1,000 foals to 17,200 and now it represents 16% of the world thoroughbred production.



## Number of races and prize money

The number of flat and jump races in 2010 was reduced by nearly 3% from 2009 and this was the first decline in three years. On the other hand, the total amount of the prize money stands at 2.86 billion Euros increased by 10.6% from the previous year, but this figure does not reflect the real picture.

This huge increase was mainly due to the significant value depreciation of Euro against other currencies and when the figure was re-calculated with the exchange rates of 2009, it would show a decline of 1.6%.

Among major racing nations, Ireland and Great Britain, prize money was down by more than 10%.

## Betting turnover

Total amount of betting turnover in 2010 was slightly over 88 billion Euros and it increased by 5% from 2009, and this also was mainly due to the value depreciation of Euro against other currencies. When it was re-calculated with the exchange rates of 2009, it would show a decline of 1.4%.

European countries had hard times in betting turnover and several countries in the region showed double digits decline (Cyprus: -10.8%, Germany: -15.0%, Great Britain: -15.6%, Greece: -25.6%, Hungary: -18.5%, Italy: -12.7%).

Japan, the highest betting turnover in the world which represents 29% of the world total turnover, decreased by 6.1% due to the slump of economic activities.

## RACING STATISTICS

## Racing Statistics

The following statistics have been collected from IFHA member organizations through an annual statistical survey.

If there is no data shown for a specific country, it means that the racing authority in that country has not replied to the survey. If only specific data elements are missing regarding a country, it means that the local racing authority does not have that data available.

The racing statistics cover flat and jump races only; generally, we have excluded trotting races. This report will indicate by footnote the exceptional case where the figures for gallop and trotting could not be separated.

The way in which the breeding, racing and wagering statistics are organised in different manner from country to country. This results in some inconsistencies and gaps in the figures.

Nevertheless, the attached statistics provide a unique and comprehensive overview of Thoroughbred activity around the world.

### Contents:

- Breeding
- Racing & Race Courses
  - Flat
  - Jump
- Prize Money
- Betting & Deductions

# Appendix 2

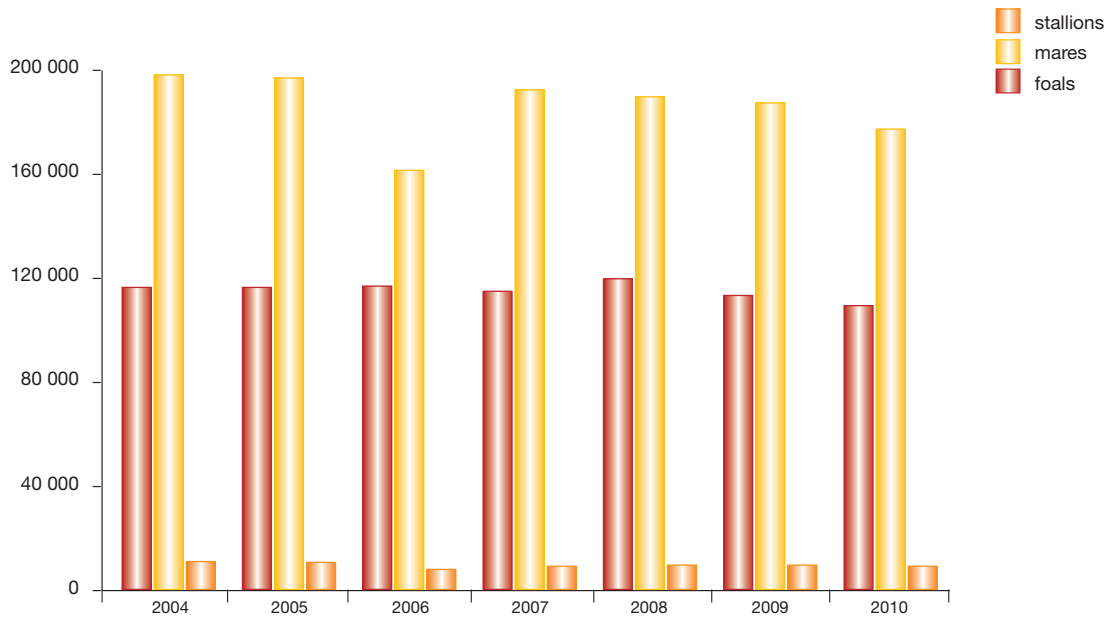
## Breeding 2008-2010

	Breeding												% of global foal production 2010
	Stallions			Mares			Foals			Total			
	2008	2009	2010	2008	2009	2010	2008	2009	2010	2008	2009	2010	
ARGENTINE	917	838	828	12271	13945	13774	8264	8471	8437	21452	23254	23039	7,73%
AUSTRALIA	856	840	824	30396	28134	27022	18388	16112	17191	49640	45086	45037	15,76%
AUSTRIA	11	13	8	64	58	59	31	19	29	106	90	96	0,03%
AZERBAIJAN			6			27	13	12	19	13	12	52	0,02%
BAHRAIN	36	34	28	112	124	109	54	73	68	202	231	205	0,06%
BELGIUM	11	11	5	63	42	45	35	20	22	109	73	72	0,02%
BRAZIL	277	242	235	3854	3776	3827	2867	2922	2844	6998	6940	6906	2,61%
BULGARIA	20	24	20	107	79	43	72	47	63	199	150	126	0,06%
CANADA	294	0	232	3309	0	2643	2550	2266	*2100	6153	2266	4975	1,92%
CHILE	0	130	119	0	3639	3550	1752	1730	1745	1752	5499	5414	1,60%
CROATIA	33	10	26	94	20	35	25	23	23	152	53	84	0,02%
CYPRUS	60	57	50	824	806	777	280	250	209	1164	1113	1036	0,19%
CZECH REPUBLIC	49	48	43	530	545	513	313	310	267	892	903	823	0,24%
DENMARK	19	18	16	251	218	203	165	188	144	435	424	363	0,13%
FRANCE	407	414	421	8775	8758	7876	5447	5524	5470	14629	14696	13767	5,01%
GERMANY	79	76	66	2092	2092	1982	1245	1156	1034	3416	3324	3082	0,95%
GREAT BRITAIN	345	383	250	10740	7240	9826	6043	5652	4665	17128	13275	14741	4,28%
GREECE	43	44	45	236	228	284	185	178	139	464	450	468	0,13%
HUNGARY	43	37	39	258	238	245	151	143	121	452	418	405	0,11%
INDIA	91	107	114	2971	3128	3338	1696	1673	1804	4758	4908	5256	1,65%
IRELAND	312	271	240	20038	18851	15345	12419	10167	7588	32769	29289	23173	6,96%
ITALY	128	115	110	2100	1820	2730	1684	1526	1800	3912	3461	4640	1,65%
JAPAN	271	262	256	10234	9850	9751	7343	7453	7105	17848	17565	17112	6,51%
KAZAKHSTAN			45			70	66	53	21	66	53	136	0,02%
KENYA			9			135	80	88	80	80	88	224	0,07%
KOREA	97	97	102	2193	2276	2253	1372	1323	1363	3662	3696	3718	1,25%
LEBANON	0	2	2	5	9	8	0	8	3	5	19	13	0,00%
LITHUANIA	6	15	15	23	28	35	2	0	0	31	43	50	0,00%
MADAGASCAR	6			10			7			23			
MALAYSIA	5	4	5	88	95	85	50	63	53	143	162	143	0,05%
MEXICO	70	67	57	672	561	526	447	439	350	1189	1067	933	0,32%
MOROCCO	60	62	70	476	471	344	115	146	191	651	679	605	0,18%
NETHERLANDS	3	4	2	20	40	12	23	12	5	46	56	19	0,00%
NEW ZEALAND	177	166	166	8048	8326	7908	4654	4469	3778	12879	12961	11852	3,46%
NORWAY	10	7	4	62	70	70	40	40	40	112	117	114	0,04%
OMAN	0	6	2	0	10	0	0	1	2	0	17	4	0,00%
PANAMA	78	0	60	420	0	318	160	205	186	658	205	564	0,17%
PERU	72	63	60	796	929	824	562	580	589	1430	1572	1473	0,54%
PHILIPPINES			77			1178	394	480	732	394	480	1987	0,67%
POLAND	90	80	84	789	745	729	441	366	380	1320	1191	1193	0,35%
PORTUGAL							10	9	3	10	9	3	0,00%
PUERTO RICO			61			447	558	420	286	558	420	794	0,26%
QATAR	12		23	60		88	32	44	43	104	44	154	0,04%
ROUMANIA							25	23	20	25	23	20	0,02%
RUSSIA	134	90	149	1450	398	596	565	337	430	2149	825	1175	0,39%
SAUDI ARABIA	151	198	202	1740	1882	2121	877	1075	1172	2768	3155	3495	1,07%
SERBIA	0	20	19	0	90	93	45	55	70	45	165	182	0,06%
SLOVAKIA	15	11	9	190	154	122	70	32	22	275	197	153	0,02%
SLOVENIA	10	10	13	35	10	34	18	11	5	63	31	52	0,00%
SOUTH AFRICA	140	128	93	4230	4278	4418	3748	3664	3245	8118	8070	7756	2,97%
SPAIN	63	85	67	450	650	550	311	356	310	824	1091	927	0,28%
SWEDEN	39	39	32	384	393	363	329	303	272	752	735	667	0,25%
SWITZERLAND	4	5	4	54	74	44	35	34	31	93	113	79	0,03%
SYRIA			4			6	4	2	6	4	2	16	0,01%
THAILAND			14			425	220	328	389	220	328	828	0,36%
TUNISIA	9	11	6	62	75	86	38	45	55	109	131	147	0,05%
TURKEY	402	445	435	3549	3878	4041	1370	1383	1149	5321	5706	5625	1,05%
UKRAINE	0	21		0	116		56	62		56	199		
UAE	1	1	1	2	1	1	1	1	1	4	3	3	0,00%
USA	3262	2953	2481	52862	45720	39914	32174	31750	*27800	88298	80423	70195	25,48%
URUGUAY	397	402	356	3236	3162	3231	1729	1803	1860	5362	5367	5447	1,70%
VENEZUELA	304		217	2224		1763	1237	1376	1141	3765	1376	3121	1,05%
ZIMBABWE			9			151	135	118	125	135	118	285	0,11%
<b>TOTAL</b>	<b>9919</b>	<b>8966</b>	<b>8936</b>	<b>193449</b>	<b>178032</b>	<b>176993</b>	<b>123022</b>	<b>117419</b>	<b>109095</b>	<b>326390</b>	<b>304417</b>	<b>295024</b>	

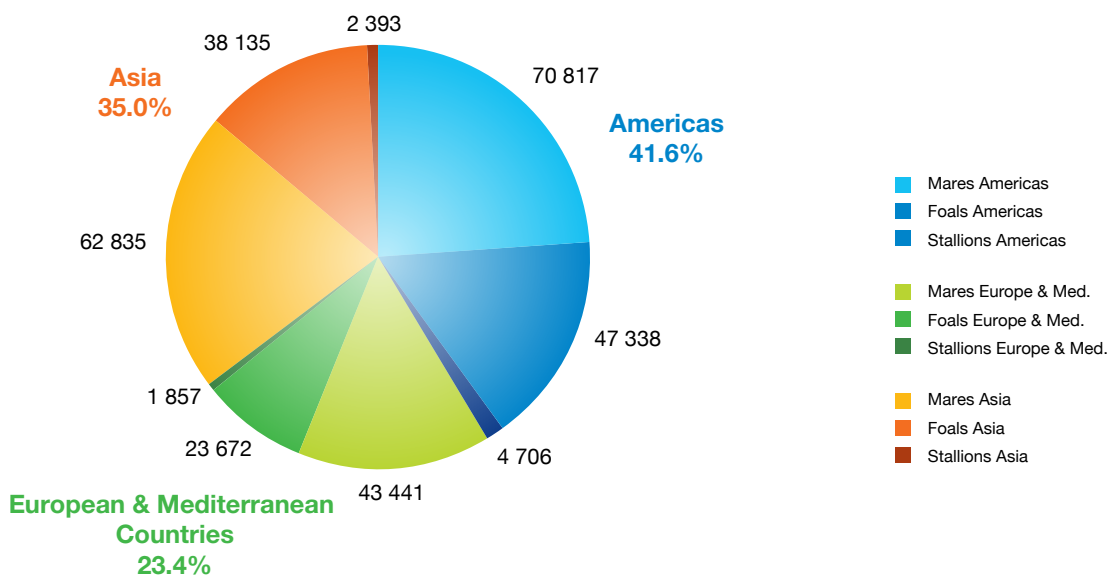
\* Estimated data

## Breeding 2004-2010

Total amount of horses involved in breeding (mares, stallions, foals)



## Breeding by region 2010

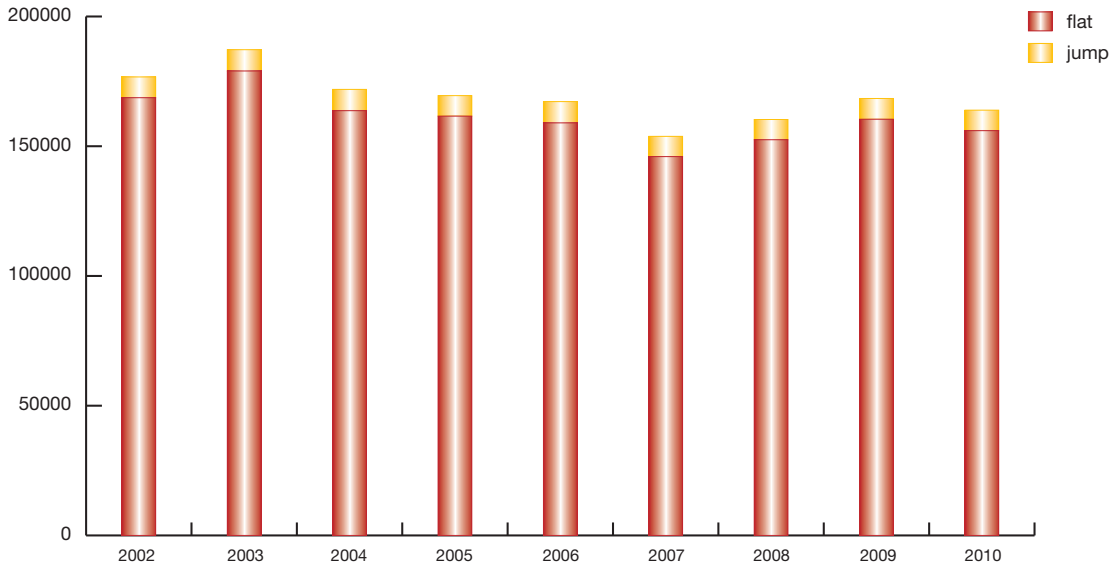


# Appendix 2

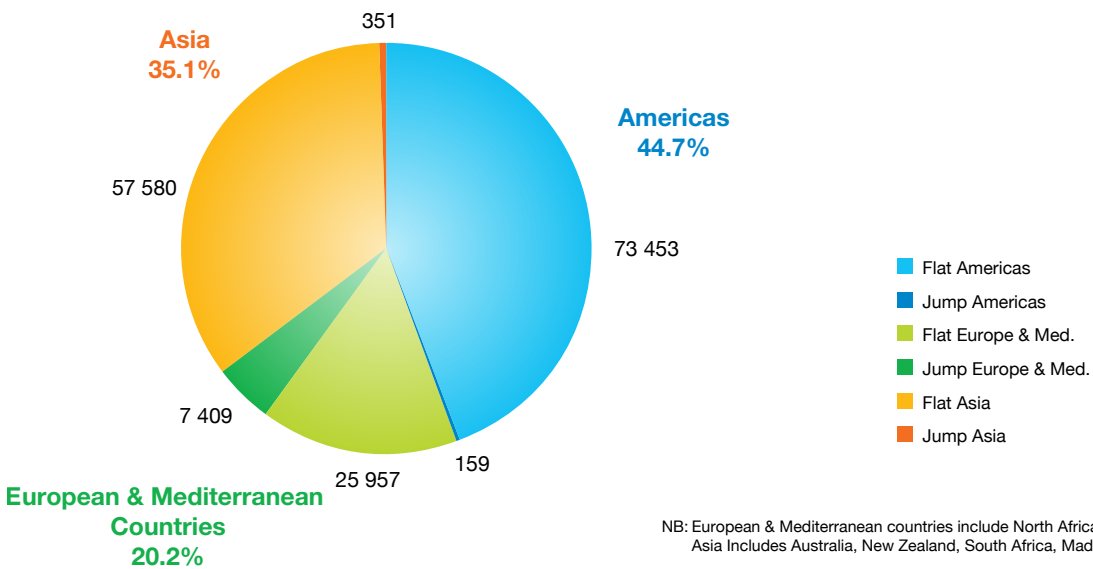
## Racing flat & jump 2010

Country	Racing, Flat 2010					Racing, Jump 2010				
	Flat races	Runners	Starts	Average Runners per race	Average Starts per horse	Jump races	Runners	Starts	Average Runners per race	Average Starts per horse
ARGENTINE	5 528	10 909	56 141	10,16	5,15					
AUSTRALIA	19 281	31 574	194 006	10,06	6,14	95	199	730	7,68	3,67
AUSTRIA	58	174	482	8,31	2,77					
BAHRAIN	260	260	1 036	3,98	3,98					
BELGIUM	118	290	1 048	8,88	3,61	4	44	44	11,00	1,00
BRAZIL	4 555	5 419	36 009	7,91	6,64					
CANADA	4 539	7 588	36 681	8,08	4,83					
CHILE	5 172	4 201	53 833	10,41	12,81					
CYPRUS	1 049	1 452	10 302	9,82	7,10					
CZECH REPUBLIC	358	995	3 983	11,13	4,00	173	781	2 075	11,99	2,66
DENMARK	272	682	2 705	9,94	3,97					
FRANCE	4 778	10 902	54 575	11,42	5,01	2 210	5 608	22 729	10,28	4,05
GERMANY	1 316	2 691	12 967	9,85	4,82	26	79	191	7,35	2,42
GREAT BRITAIN	6 309	11 402	60 816	9,64	5,33	3 257	9 212	31 209	9,58	3,39
GREECE	1 003	1 252	8 455	8,43	6,75					
HONG KONG	767	1 230	9 616	12,54	7,82					
HUNGARY	289	478	2 531	8,76	5,29	2	12	15	7,50	1,25
INDIA	2 969	4 408	22 103	7,44	5,01					
IRELAND	993	3 164	11 925	12,01	3,77	1 388	5 574	18 665	13,45	3,35
ITALY	4 185	5 100	36 345	8,68	7,13	217	445	1 668	7,69	3,75
JAPAN	17 563	24 032	187 141	10,66	7,79	134	586	1 754	13,09	2,99
KOREA	1 794	3 144	20 046	11,17	6,38					
LEBANON	366	323	1 990	5,44	6,16					
LITHUANIA	38	27	118	3,11	4,37	1	3	3	3,00	1,00
MACAU	557	638	6 797	12,20	10,65					
MALAYSIA	699	1 540	9 027	12,91	5,86					
MAURITIUS	296	451	2 601	8,79	5,77					
MOROCCO	1 163	1 467	11 351	9,76	7,74					
NETHERLANDS	30	98	251	8,37	2,56					
NEW ZEALAND	2 996	5 732	32 349	10,80	5,64	122	318	1 097	8,99	3,45
NORWAY	277	567	2 665	9,62	4,70	8	28	70	8,75	2,50
OMAN	81	255	1 296	16,00	5,08					
PANAMA	623	1 292	8 917	14,31	6,90					
PERU	1 951	1 541	17 559	9,00	11,39					
POLAND	602	876	4 454	7,40	5,08	23	71	163	7,09	2,30
QATAR	315	552	3 515	11,16	6,37					
SAUDI ARABIA	499	1 639	7 665	15,36	4,68					
SERBIA	134	233	956	7,13	4,10					
SINGAPORE	916	1 337	9 947	10,86	7,44					
SLOVAKIA	126	395	1 100	8,73	2,78	25	103	185	7,40	1,80
SOUTH AFRICA	3 880	7 201	44 933	11,58	6,24					
SPAIN	513	984	4 738	9,24	4,82					
SWEDEN	683	1 316	6 243	9,14	4,74	24	included in Flat races			
SWITZERLAND	163	371	1 485	9,11	4,00	51	103	397	7,78	3,85
THAILAND		500	6 000		12,00					
TUNISIA	350	520	3 500	10,00	6,73					
TURKEY	3 920	4 687	42 264	10,78	9,02					
UAE	321	1 158	3 902	12,16	3,37					
USA	46 220	62 575	379 333	8,21	6,06	159	539	1 178	7,41	2,19
URUGUAY	1 012	1 967	10 502	10,38	5,34					
VENEZUELA	2 453	2 879	21 631	8,82	7,51					
<b>Total</b>	<b>154 340</b>	<b>234 468</b>	<b>1 469 835</b>	<b>9,52</b>	<b>6,27</b>	<b>7 919</b>	<b>23 705</b>	<b>82 173</b>	<b>10,38</b>	<b>3,47</b>

Number of races 2002-2010



Racing by Region 2010



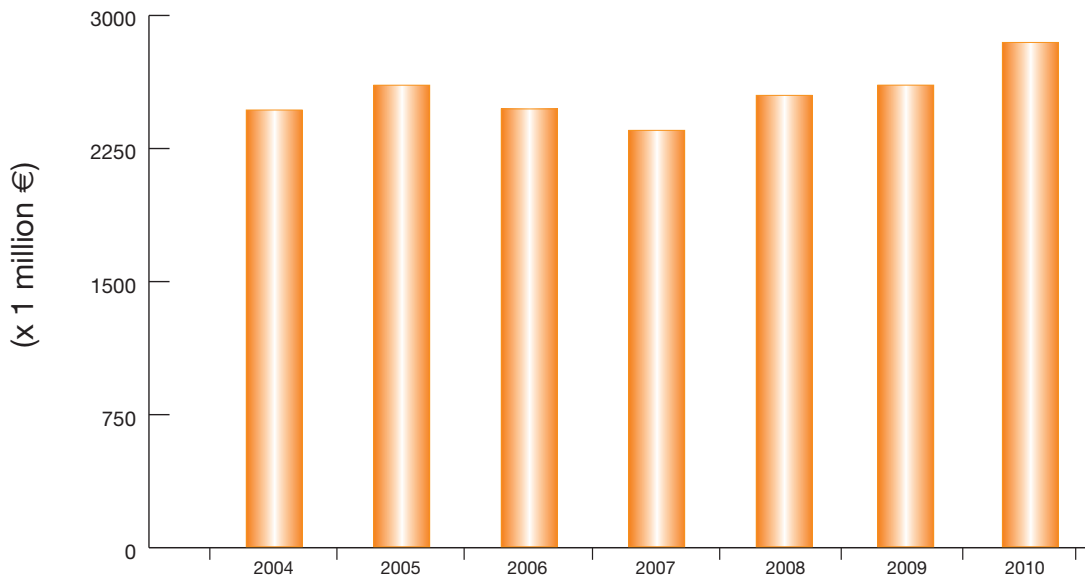
NB: European & Mediterranean countries include North Africa  
 Asia Includes Australia, New Zealand, South Africa, Madagascar

## Appendix 2

### Prize money in 2010

	FLAT			JUMP		
	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)
ARGENTINA	5 528	46 630 657	8 435			
AUSTRALIA (both flat and jump)	19 281	325 245 116	16 786	95	included in Flat races	
AUSTRIA	58	398 000	6 862			
BAHRAIN	260	352 859	1 357			
BELGIUM	118	389 400	3 300	4	194 500	48 625
BRAZIL	4555	21 233 493	4 662			
CANADA	4539	87 880 109	19 361			
CHILE	5172	20 139 318	3 894			
CYPRUS	1049	8 715 000	8 308			
CZECH REPUBLIC	358	1 108 631	3 097	173	731 973	4 231
DENMARK	272	1 899 249	6 983			
FRANCE	4778	109 399 698	22 897	2210	63 147 887	28 574
GERMANY	1316	12 444 936	9 457	26	164 750	6 337
GREAT BRITAIN	6309	78 500 066	12 443	3257	36 465 854	11 196
GREECE	1003	11 244 272	11 211			
HONG KONG	767	76 234 504	99 393			
HUNGARY	289	646 071	2 236	2	3 041	1 520
INDIA	2969	16 746 596	5 640			
IRELAND	993	22 835 095	22 996	1388	23 177 920	16 699
ITALY	4185	51 367 350	12 274	217	4 960 700	22 860
JAPAN	17563	755 344 306	43 008	134	18 138 720	135 364
KOREA	1794	99 535 892	55 483			
LEBANON	366	545 640	1 491			
LITHUANIA	38	57 000	1 500	1		
MACAU	557	15 199 998	27 289			
MALAYSIA	699	9 042 123	12 936			
MAURITIUS	296	3 438 457	11 616			
MOROCCO	1163	4 317 857	3 713			
NETHERLANDS	30	75 125	2 504			
NEW ZEALAND	2996	27 885 839	9 308	122	964 763	7 908
NORWAY	277	3 329 418	12 020	8	125 380	15 672
OMAN	81	1 393 447	17 203			
PANAMA	623	2 624 613	4 213			
PERU	1951	4 008 450	2 055			
POLAND	602	1 409 210	2 341	23	54 638	2 376
QATAR	315	5 073 879	16 108			
SAUDI ARABIA	499	6 580 874	13 188			
SERBIA	134	204 649	1 527			
SINGAPORE	916	38 514 960	42 047			
SLOVAKIA	126	584 100	4 636	25	44 960	1 798
SOUTH AFRICA	3880	36 590 603	9 431			
SPAIN	513	5 593 963	10 904			
SWEDEN	683	8 349 387	12 225	24	235 629	9 818
SWITZERLAND	163	1 672 253	10 259	51	509 402	9 988
THAILAND		4 143 044				
TUNISIA	350	1 341 472	3 833			
TURKEY	3920	82 080 733	20 939			
UAE	321	32 123 317	100 073			
USA	46220	647 603 988	14 011	159	3 578 157	22 504
URUGUAY	1012	5 775 542	5 707			
VENEZUELA	2453	11 640 706	4 745			
<b>Total</b>	<b>154 340</b>	<b>2 709 491 265</b>	<b>17 555</b>	<b>7 919</b>	<b>152 498 275</b>	<b>19 257</b>

## Prize money 2004-2010

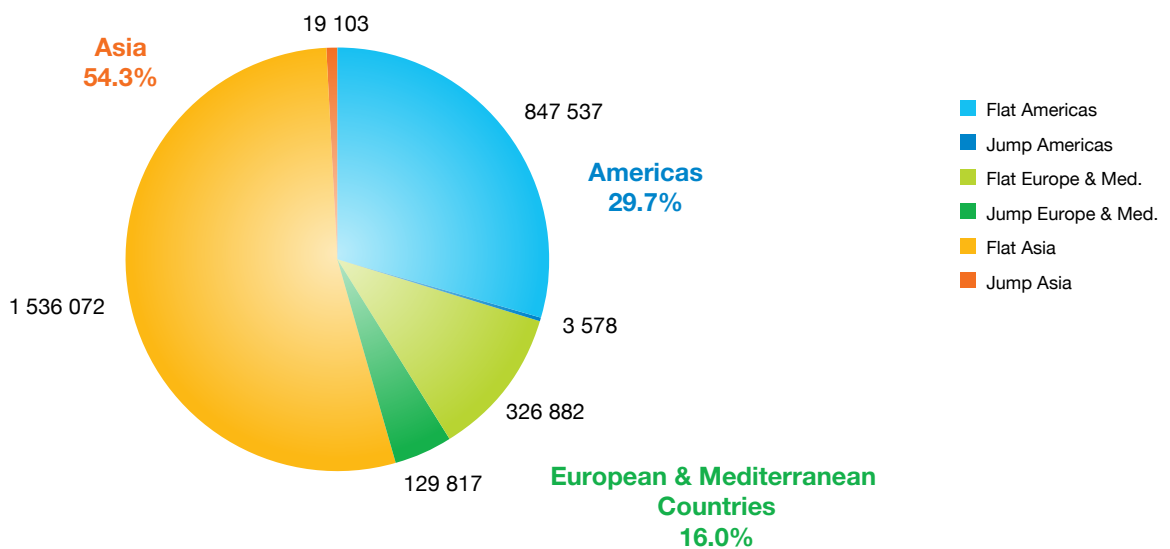


Note 1: Prize money does not include breeders' premiums, owners' premiums and travel allowances.

Note 2: Prize money does not cover trotting races.

Note 3: The depreciation of Euro against some currencies had a considerable impact on total amount of prize money in 2010

## Prize Money by Region 2010 (in Euro x 1000)



# Appendix 2

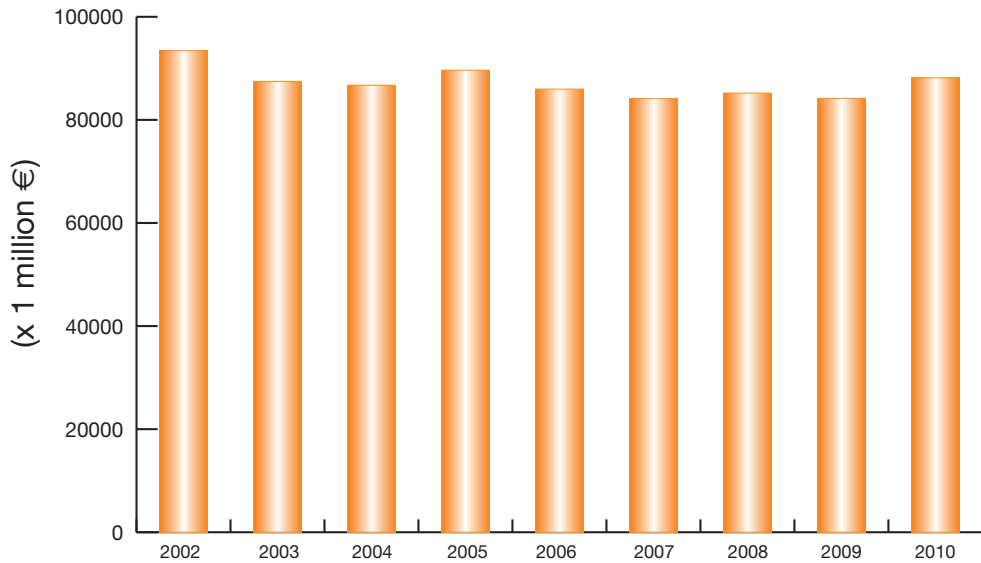
## Betting & deductions (in Euros)

Country	Betting Turnover	Return to Customers	%	Total Deductions	%
ARGENTINE	152 406 124	109 732 409	72,0%	42 673 715	28,0%
AUSTRALIA - Tote	7 225 347 038	6 213 798 453	86,0%	1 011 548 585	14,0%
AUSTRALIA - Bookmakers	3 990 479 244	3 591 431 320	90,0%	399 047 924	10,0%
BRAZIL	165 007 983	115 505 588	70,0%	49 502 395	30,0%
CANADA	1 129 333 393	837 126 121	74,1%	292 207 272	25,9%
CHILE	204 661 512	147 356 288	72,0%	57 305 224	28,0%
CYPRUS - Tote	14 296 000	10 365 000	72,5%	3 931 000	27,5%
CYPRUS - Bookmakers	72 217 000	52 357 000	72,5%	19 860 000	27,5%
CZECH REPUBLIC - Tote	106 432	74 864	70,3%	31 568	29,7%
CZECH REPUBLIC - Bookmakers	1 358 208	967 414	71,2%	390 794	28,8%
FRANCE	9 502 340 889	7 095 317 983	74,7%	2 407 022 906	25,3%
GERMANY - Tote	59 606 773	42 916 877	72,0%	16 689 896	28,0%
GERMANY - Bookmakers	37 552 268				
GREAT BRITAIN - Tote	375 232 330	299 721 180	79,9%	75 511 150	20,1%
GREAT BRITAIN - Bookmakers	7 285 083 410	6 409 154 070	88,0%	875 929 340	12,0%
GREECE	193 433 100	154 746 480	80,0%	38 686 620	20,0%
HONG KONG	7 702 400 000	6 433 453 956	83,5%	1 268 946 044	16,5%
HUNGARY	2 417 865	1 656 238	68,5%	761 627	31,5%
INDIA - Tote	338 213 228	289 723 649	85,7%	48 489 580	14,3%
INDIA - Bookmakers	22 018 437	17 013 590	77,3%	5 004 846	22,7%
IRELAND - Tote	45 893 688	39 363 438	85,8%	6 530 250	14,2%
IRELAND - Bookmakers	3 213 779 578	2 828 126 000	88,0%		
ITALY - Tote	1 667 711 032	1 155 871 390	69,3%	511 839 642	30,7%
ITALY - Bookmakers	64 792 906	46 832 146	72,3%	17 960 760	27,7%
JAPAN	25 435 275 472	19 143 860 593	75,3%	6 291 414 880	24,7%
KOREA	4 442 375 438	3 177 805 887	71,5%	1 264 569 549	28,5%
LEBANON	10 094 070	7 524 332	74,5%	2 569 739	25,5%
LITHUANIA	10 000	6 000	60,0%	4 000	40,0%
MACAU	281 716 751	236 213 877	83,8%	45 502 873	16,2%
MALAYSIA	228 406 853	180 715 326	79,1%	47 691 527	20,9%
MAURITIUS - Tote	58 826 420	44 119 815	75,0%	14 706 605	25,0%
MAURITIUS - Bookmakers	77 362 680	58 022 010	75,0%	19 340 670	25,0%
NETHERLANDS	27 231 419				
NEW ZEALAND - Tote	239 039 833				
NEW ZEALAND - Bookmakers	30 645 495				
NORWAY	471 780 961	315 115 600	66,8%	156 665 361	33,2%
PANAMA	21 094 069	13 500 203	64,0%	7 593 865	36,0%
PERU	21 836 909	15 210 174	69,7%	6 626 735	30,3%
POLAND	3 394 558				
SINGAPORE	1 141 443 360	908 019 360	79,6%	233 424 000	20,4%
SLOVAKIA - Tote	104 622	68 338	65,3%	36 284	34,7%
SLOVAKIA - Bookmakers	40 692	33 345	81,9%	7 347	18,1%
SOUTH AFRICA - Tote	535 504 331	398 343 544	74,4%	137 160 787	25,6%
SOUTH AFRICA - Bookmakers	423 708 433	363 513 249	85,8%	60 195 184	14,2%
SWEDEN	1 431 810 987	1 002 900 066	70,0%	428 910 921	30,0%
SWITZERLAND	35 043 007	26 282 255	75,0%	8 760 752	25,0%
THAILAND	55 870 455	42 505 317	76,1%	13 365 138	23,9%
TURKEY	1 078 998 778	539 499 389	50,0%	539 499 389	50,0%
USA	8 539 073 521				
URUGUAY	18 135 426	12 654 989	69,8%	5 480 438	30,2%
VENEZUELA	67 610 857	34 057 751	50,4%	33 553 106	49,6%
<b>Total</b>	<b>88 142 123 836</b>	<b>62 412 582 874</b>		<b>16 466 950 289</b>	

Received by Government	%	Retained by Wagering Operators & Other Deductions	%	Returned to Racing	%
3 048 122	2,0%			39 625 592	26,0%
289 013 882	4,0%	433 520 822	6,0%	289 013 882	4,0%
39 904 792	1,0%	319 238 340	8,0%	39 904 792	1,0%
2 475 120	1,5%				
48 955 832	4,3%	243 252 440	21,5%	included in Wagering Operators	
6 139 845	3,0%	31 026 061	15,2%	20 139 318	9,8%
2 429 000	2,8%			21 362 000	24,7%
3 542	3,3%	17 214	16,2%	10 812	10,2%
43 843	3,2%	213 102	15,7%	133 849	9,9%
1 011 461 162	10,6%	850 736 984	9,0%	544 824 758	5,7%
437 275	0,7%	5 783 049	9,7%	10 469 572	17,6%
5 808 550	1,5%	58 085 500	15,5%	11 617 100	3,1%
131 273 230	1,8%	661 012 990	9,1%	83 643 120	1,1%
2 321 197	1,2%	26 693 768	13,8%	9 671 655	5,0%
918 699 718	11,9%				
19 371 399	5,7%			29 118 214	8,6%
3 652 192	16,6%			1 352 654	6,1%
				181 590	0,4%
30 915 687	1,0%			47 411 200	1,5%
81 384 298	4,9%	200 125 324	12,0%	230 330 020	13,8%
3 161 894	4,9%	7 775 149	12,0%	7 023 717	10,8%
2 349 471 233	9,2%	2 508 440 919	9,9%	1 433 502 728	5,6%
784 218 826	17,7%			480 350 723	10,8%
550 925	5,5%	897 831	8,9%	1 120 984	11,1%
1 300	13,0%	1 000	10,0%	1 700	17,0%
292 005	0,1%	45 210 868	16,0%		
26 678 117	11,7%	21 013 410	9,2%		
5 588 510	9,5%	6 176 774	10,5%	2 941 321	5,0%
7 349 455	9,5%	8 123 081	10,5%	3 868 134	5,0%
18 076 200	3,8%	26 422 020	5,6%	112 167 141	23,8%
130 398	0,6%	5 626 238	26,7%	1 837 229	8,7%
108 103	0,5%	0	0,0%	6 518 631	29,9%
58 356 000	5,1%	included in return to racing		175 068 000	15,3%
1 046	1,0%	25 238	24,1%	10 000	9,6%
407	1,0%	4 410	10,8%	2 200	5,4%
8 417 058	1,6%	128 743 729	24,0%		
14 817 870	3,5%	45 377 314	10,7%		
151 591 576	10,6%	95 291 232	6,7%	182 028 113	12,7%
3 854 731	11,0%	1 752 150	5,0%	3 153 871	9,0%
9 455 375	16,9%	-618 432	-1,1%	3 803 916	6,8%
301 753 896	28,0%	141 943 337	13,2%	95 802 157	8,9%
		3 675 942	20,3%	1 804 495	10,0%
5 721 727	8,5%	5 413 030	8,0%	22 418 350	33,2%
<b>6 346 935 338</b>		<b>5 881 000 834</b>		<b>3 912 233 539</b>	

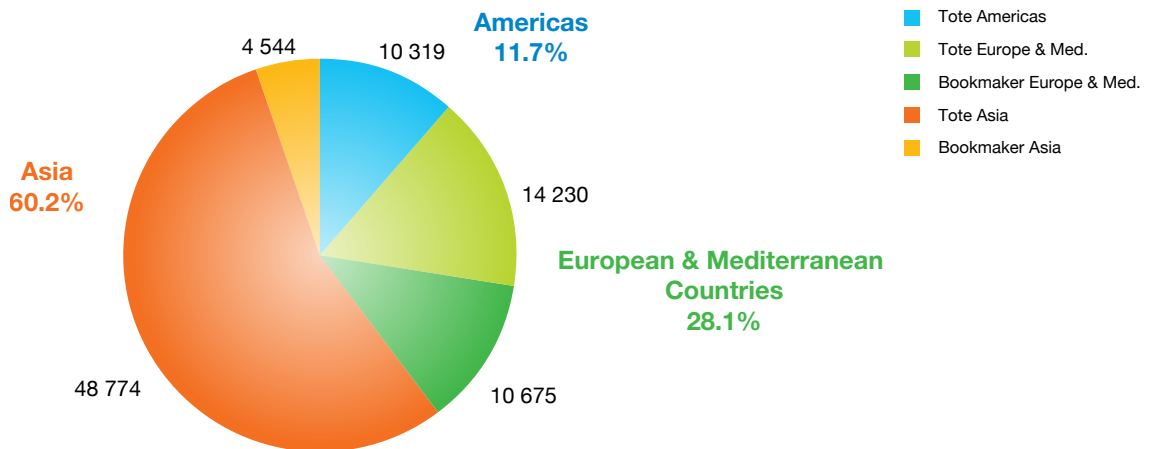
# Appendix 2

## Total Betting Volume 2002-2010



**Note 1:** The depreciation of some currencies against Euro had a considerable impact on global total betting figures in 2006.  
**Note 2:** The depreciation of Euro against some currencies had a considerable impact on global total betting figures in 2010.  
**Note 3:** Betting figures include betting on trotting races (USA figures only cover flat and jump races.)

## Betting by Region 2010 (in 1 million Euro)



## 2010/2009 evolution of the betting turnover and prizemoney distributed compared to inflation rate

	Inflation %	Evolution of Betting Turnover %	Evolution of Prizemoney %
ARGENTINE	10,9	11,9	6,7
AUSTRALIA	2,8	3,3	1,9
AUSTRIA	1,9		3,2
BAHRAIN			-50,0
BELGIUM			5,6
BRAZIL	10,8	29,9	16,0
CANADA	1,8		
CHILE	2,5	5,8	-3,8
CYPRUS	2,4	-10,8	5,0
CZECH REPUBLIC	1,5	-3,7	-6,1
DENMARK		0,0	-4,6
FRANCE	1,6	0,2	1,0
GERMANY	2,1	-15,0	-4,9
GREAT BRITAIN	4,8	-15,6	-10,4
GREECE	2,6	-25,6	-21,6
HONG KONG	2,4	6,0	1,2
HUNGARY	4,5	-18,5	-2,2
INDIA	12,0	4,3	1,5
IRELAND	1,3	-0,8	-13,0
ITALY	1,5	-12,7	
JAPAN	-0,7	-6,1	-1,7
KOREA	3,7	-1,1	5,6
LEBANON	1,2	19,7	-8,2
LITHUANIA	3,6	-16,7	-3,1
MACAU	2,8	26,3	-4,5
MALAYSIA	1,7	-15,7	-21,7
MAURITIUS	2,9	7,5	8,7
MOROCCO			27,1
NETHERLANDS	1,3	-6,6	-4,9
NEW ZEALAND		-0,7	-15,0
NORWAY	2,0	1,5	0,2
OMAN			54,6
PANAMA	7,0	-6,3	-14,5
PERU	2,1	-0,7	19,0
POLAND	2,6	-1,9	25,2
QATAR	3,5		-26,7
SAUDI ARABIA	5,3		1,0
SERBIA	10,5		0,5
SINGAPORE	2,8	-10,6	7,3
SLOVAKIA		-10,4	-6,1
SOUTH AFRICA	4,3	2,1	9,4
SPAIN	1,9		4,5
SWEDEN	1,3	0,9	11,3
SWITZERLAND	0,8		5,6
THAILAND	4,0	-13,1	0,0
TUNISIA		0,0	11,9
TURKEY	6,4	11,5	-11,8
UAE			4,6
USA	1,6	-7,4	-5,5
URUGUAY	6,9	-10,8	1,6
VENEZUELA	27,2	22,3	20,3

## Appendix 2

### Prize Money vs. Expenses 2006 - 2010

Percentage of keeping and training expenses covered by prizemoney won, per horse having run

EUROPE AND MEDITERRANEAN COUNTRIES	2006 %	2007 %	2008 %	2009 %	2010 %
AUSTRIA	25	22	15	16	15
BELGIUM	14	19	16	15	16
BULGARIA				11	
CROATIA	8	11	15		
CYPRUS	100	53	90	80	75
CZECH REPUBLIC	24	21	24	27	23
DENMARK	54	27	35	28	17
FRANCE	56	56	55	55	54
GERMANY	26	26	26	25	24
GREAT BRITAIN	24	22	23		21
GREECE	117	93	127	108	86
HUNGARY	45		41	35	32
IRELAND	28	28	28	23	22
ITALY	46	46	39	36	
LITHUANIA			45		32
MOROCCO	76	80	84	62	74
NETHERLANDS	19	15	18	12	10
NORWAY	34	34	37	32	34
POLAND	25	34	29	37	39
PORTUGAL			39		
SERBIA				15	15
SLOVAKIA	35	35	39	39	37
SLOVENIA		29			
SPAIN	10	24	26	20	23
SWEDEN	38	39	38	37	56
SWITZERLAND	17	18	71	18	17
TUNISIA	95	77	71	87	93

AMERICAS	2006 %	2007 %	2008 %	2009 %	2010 %
ARGENTINA	49	52	64	57	52
BRAZIL	42	37	36	50	55
CANADA	44	40	59		36
CHILE	81	70		72	67
COLUMBIA	25				
MEXICO		56			
PANAMA					32
PERU	64		76	67	73
URUGUAY	60	58	47	70	34
USA	46	48	47		
VENEZUELA			56		53

<b>ASIAN RACING FEDERATION</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>
	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>
AUSTRALIA	47	48	37	40	43
BAHRAIN	55		47	50	27
HONG KONG	113	112	100	101	105
INDIA	114	125	147	112	103
JAPAN	66	64	65	65	63
KOREA	230	200	180	168	170
LEBANON	27	29	24	27	24
MACAU	100	78	80	76	77
MADAGASCAR			230		
MALAYSIA	42	48	48	49	39
MAURITIUS	120	96	104	111	110
NEW ZEALAND	35	42	48		39
QATAR					85
SAUDI ARABIA	45	55	54	55	65
SINGAPORE	139	136	142	126	134
SOUTH AFRICA	52	52	50	48	45
THAILAND					58
TURKEY	64	77	99	118	
UNITED ARAB EMIRATES	366	240	165		170